

JADRAN - GALENSKI LABORATORIJ d. d. Svilno 20 HR-51000 Rijeka

Security: 3JDGL2 ISIN: HRJDGL024XA2 LEI: 529900NRAH6YWL3TLD24 Home Member State: Croatia Regulated Market Segment: Zagreb Stock Exchange, Official Market

Rijeka, 20.06.2024.

Other Non-Regulated Information

Notice on Considered New Bond Issuance

JADRAN - GALENSKI LABORATORIJ d. d. ("**Company**") announces that it is considering the possibility of issuance of new debt securities (bonds) on the domestic capital market. The proceeds from the considered bond issuance would be used, inter alia, for refinancing of repayment upon maturity of the existing bonds of the Company with a total nominal amount of 130.000.000,00 HRK¹, ticker JDGL-O-24XA, ISIN: HRJDGLO24XA2, with the final maturity on 18 December 2024., as well as for other corporate needs of the Company.

For that purpose, the Company has engaged ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski trg 3a, Rijeka, and Privredna banka Zagreb d.d., Radnička cesta 50, Zagreb, as Joint Issue Agents.

The Company shall timely inform the public on the possible execution of the considered new bond issuance transaction, as well on the terms and conditions of that transaction.

JADRAN - GALENSKI LABORATORIJ d. d.

¹ Which calculated based on the fixed Kuna to Euro conversion rate (7,53450 HRK=1,00 EUR) amounts to approximately 17.253.965,09 EUR

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22 PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jg@jgl.hr / www.jgl.hr