

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20
HR-51000 Rijeka

Security: 3JDGL2
ISIN: HRJDGLO24XA2
LEI: 529900NRAH6YWL3TLD24
Home Member State: Croatia
Regulated Market Segment: Zagreb Stock Exchange, Official Market

Rijeka, 20.06.2024.

Other Non-Regulated Information

Notice on Considered New Bond Issuance

JADRAN - GALENSKI LABORATORIJ d. d. ("**Company**") announces that it is considering the possibility of issuance of new debt securities (bonds) on the domestic capital market. The proceeds from the considered bond issuance would be used, inter alia, for refinancing of repayment upon maturity of the existing bonds of the Company with a total nominal amount of 130.000.000,00 HRK¹, ticker JDGL-O-24XA, ISIN: HRJDGLO24XA2, with the final maturity on 18 December 2024., as well as for other corporate needs of the Company.

For that purpose, the Company has engaged ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski trg 3a, Rijeka, and Privredna banka Zagreb d.d., Radnička cesta 50, Zagreb, as Joint Issue Agents.

The Company shall timely inform the public on the possible execution of the considered new bond issuance transaction, as well on the terms and conditions of that transaction.

JADRAN - GALENSKI LABORATORIJ d. d.

¹ Which calculated based on the fixed Kuna to Euro conversion rate (7,53450 HRK=1,00 EUR) amounts to approximately 17.253.965,09 EUR