

Farming Locally. Globally.

Dan Schechner

Managing Director, Corporate Development

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50% More Food by 2050



76% Loss from Start to Finish



Seed to Harvest 50% Loss

Farm to Retail 7% Loss

Retail to Consumer 14% Loss

Consumer to Waste 41% Loss

Source: USDA for Romaine and Leaf Lettuce

Indoor Growing







Traditional Field

Subject to environmental conditions & fluctuations Inconsistent growing Requires pesticides Seasonal operation

Greenhouse

Variable sunlight,
temperature and seasonal
conditions
Year-round operation
Subject to pests
Specialized structure
Water use: Reduced 8x

100% CEA

Consistent yield & quality
No pests, no pesticides
Existing structures
Easily stacked
Water use: Reduced 3x
beyond greenhouse





Large Commercial Farms

Continual system improvements and an evolutionary design process creates distance between AeroFarms and potential competitors

2012

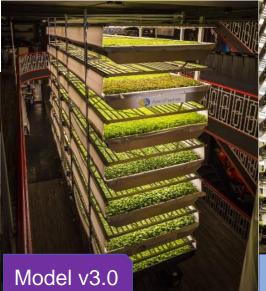
2016

2009

2004









Repurposing underutilized buildings, AeroFarms has built nine farms to-date. From 70sqf to 70,000sqf, AeroFarms' proven technology is scalable, modular and constantly evolving.

Model v1.0



Major Selling Partners













Five Pillars



Large and Experienced Team



David Rosenberg CEO and Co-Founder

- Successful serial entrepreneur
- Cleantech leader
- 15+ years VC backed experience



Ed Harwood, Ph.D. CSO and Co-Founder

- 30 years in agriculture
- Cornell Professor
- Aeroponic champion



Marc Oshima CMO and Co-Founder

20 years marketing experience with key food retailers such as Citarella and The Food Emporium



Guy Blanchard CFO

- Former Managing Director, Fortress Investment Group
- Expert on structured financing of longlived assets



Lisa Newman, Ph.D. COO

- Industry leader in greenhouse operation
- Former Senior
 Technology Leader at DuPont



Roger Buelow CTO

- Almost a decade as C-level executive in public companies
- A leader in LED research and commercialization

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Large and Experienced Team



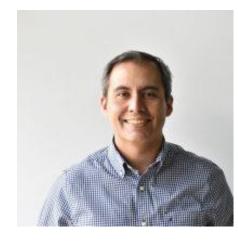
April Agee Carroll Ph.D, VP, Research & Development

- Former senior
 executive at DuPont
 Pioneer and senior
 academic at Purdue
 University
- Agriculture industry thought leader



Vanessa Bradley, Farm Manager

- Former manager at Mondelez (Nabisco)
- Sr. manager at Fresh Express, Kraft and Kellogg



David Arias, Food Safety & Quality Assurance Manager

- HACCP and SQF certified
- Managed food safety at major fresh produce companies



Dan Schechner Managing Director, Corp Dev

- Head of international business development and capabilities expansion
- Previously, Vice President at Macquarie Infrastructure and Real Assets



Helio Ribeiro Director of Engineering

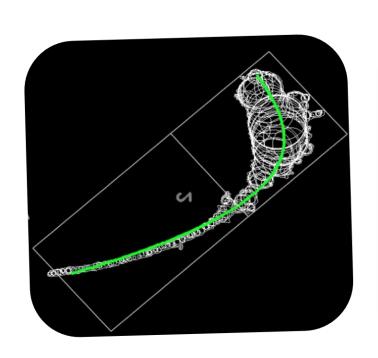
Over 20 years experience leading highly complex engineering projects



Brian Carroll, Construction Manager

- LEED USGBC
- Expert in
 environmentally
 conscious building
 design and
 construction

Smart Data and Machine Learning



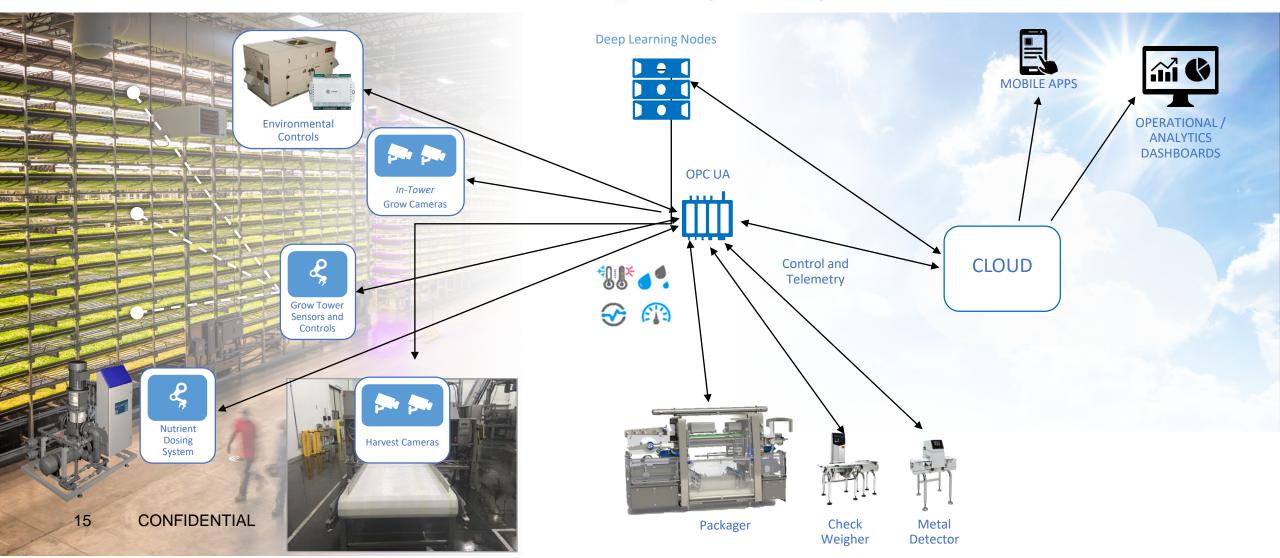








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D&LLTechnologies

The gateway to the future of farming

Using data-driven insights to produce quality food indoors





AeroFarms Scaling Around the World

Select Investors























*Red represents urban cities with more than 1 million population



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- @LoveDreamGreens



















